



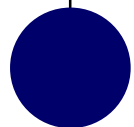
Privaat schuldpapier

EY & IVP seminar duurzame alternatieve beleggingen

Els Ankum-Griffioen

3 oktober 2018

Triodos @ Investment Management



ALLEREERST: THEORY OF CHANGE

Raamwerk voor effectieve verandering

Banking as if Society Mattered – The Case of Triodos Bank – MIT 2011

Creating your Theory of Change, NPC's Practical Guide, 2014

TOEPASSING: IMPACT INVESTING

1

Begin met de eigen missie

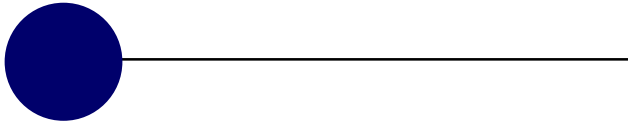
Zet geld aan het werk voor positieve sociale, milieu en culturele verandering.

2

Identificeer de noodzaak en de aanpak

Wereldwijd hebben 1,7 miljard mensen geen of beperkte toegang tot reguliere financiële diensten.

Wij zetten ons in bij te dragen aan de financiering van leefbaarheid en van de lokale economie, via een klantengroep die geografisch of sociaal is buitengesloten.



3

Stel doelen vast

Goal 1: Serve the underserved

Goal 2: Build robust financial institutions

Goal 3: Promote access to basic needs



Inclusive Finance is een drijvende kracht achter de duurzame ontwikkelingsdoelen van de VN.

Triodos Microfinance Fund financiert instellingen die financieel robuust zijn en die aan onze niet-financiële risico maatstaven voldoen: sinds inceptie in 2009 is de default rate van de portefeuille 0.4%.

Beleggingsbesluit



Bina Artha in Indonesia
Access to in-house sanitation



M-KOPA Solar in East Africa
Access to renewable energy



Acceso in Peru
Access to taxis running on CNG



Varthana in India
Access to affordable quality education

5

Monitoring en verslaglegging

- VERHALEN EN GETALLEN IN CONTEXT

- Liquide, Solvency II, AIFMD, ISAE 3402-II, kwartaal financiële analyse en impact attributie en jaarlijks impact verslag



Meer informatie via triodos-im.com

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