

# Energie en klimaatverandering als beleggingsthema: the real deals

Jacco Minnaar - Triodos Investment Management

8 juni 2017 – Instituut voor Pensioeneducatie



# Triodos in een oogopslag

## Triodos Bank

- Onafhankelijke Europese bank
- Sinds 1980 - 5 landen - 630.000+ cliënten
- EUR 13,5 miljard - 1.500+ medewerkers

## Triodos Investment Management

- Impactbeleggingen
- 500+ directe investeringen wereldwijd
- EUR 3,3 miljard, 160+ medewerkers



ENERGIE  
EN  
KLIMAAT



KUNST  
EN  
CULTUUR



SOCIAAL  
VERANTWOORD  
BELEGGING



OPKOMENDE  
MARKTEN



DUURZAME  
VOEDING EN  
LANDBOUW



DUURZAAM  
VASTGOED

# Clean Energy Global League Tables 2016

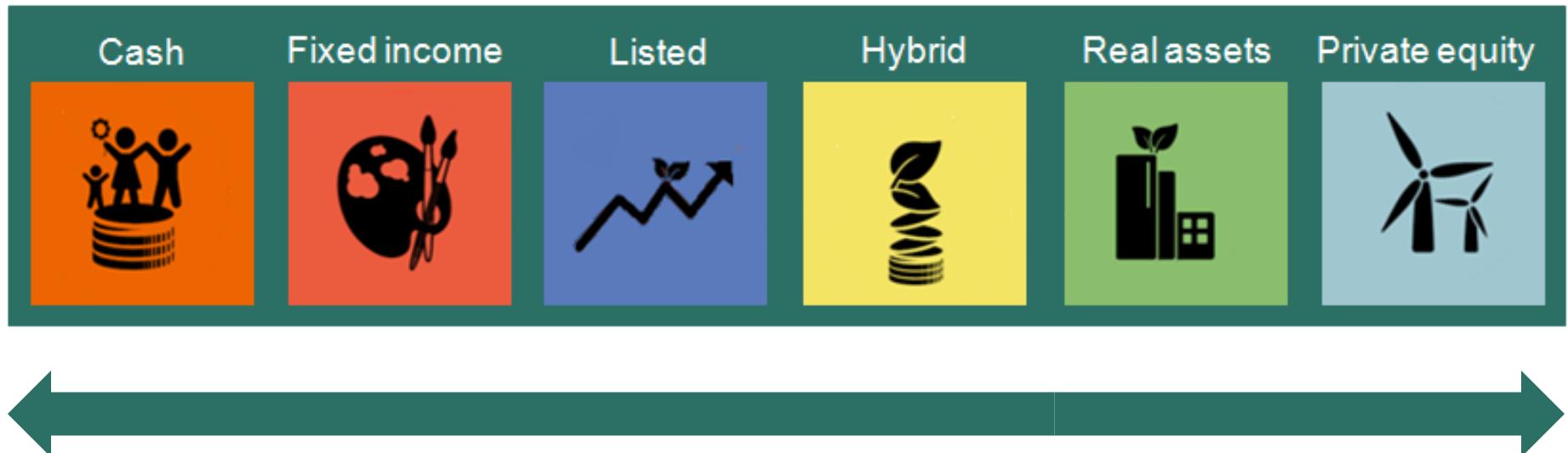
## Project & Asset Financing – Lead Arrangers

|   |                           | Aantal<br>transacties | Volume<br>(USD mln) |
|---|---------------------------|-----------------------|---------------------|
| 1 | Triodos Bank              | 70                    | 568                 |
| 2 | NordLB                    | 26                    | 1213                |
| 3 | HSH Nordbank              | 20                    | 845                 |
| 4 | KfW Bankengruppe          | 19                    | 1761                |
| 5 | Europese Investeringsbank | 15                    | 3045                |
| 6 | Mitsubishi UFJ            | 15                    | 1193                |
| 7 | EBRD                      | 14                    | 540                 |
| 8 | Rabobank                  | 12                    | 1282                |



# Duurzaam beleggen kan in alle asset classes

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# Financieren van de energietransitie

## Triodos IM – private & public investments



### Triodos Groenfonds

EUR 771 mln | senior debt



### Triodos Vastgoedfonds

EUR 67 mln | nul emissie Nederlandse kantoren



### Triodos Renewables Europe Fund

EUR 73 mln | equity & mezzanine



### Triodos Sustainable Pioneer Fund

EUR 175 mln | beursgenoteerde smallcaps & midcaps

AuM per 31-12-2016

# SDGI Initiatief: 18 Nederlandse instituten, EUR 2,8 tln in assets

## Institutionele toezeggingen



### Dutch institutions launch Sustainable Development Goals investing agenda

12 DECEMBER 2016 BY SUSANNA RUST

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Add to

ABP en PFZW investeren 58 miljard Euro in duurzame ontwikkeling tegen 2020

### PGGM investeert in Franse vergroening

24 JAN 2017



AMSTERDAM - Pensioenbeheerder PGGM heeft 330 miljoen euro belegd in de zogeheten groene staatsobligaties die Frankrijk dinsdag heeft uitgegeven. Met het geld van Pensioenfonds Zorg en Welzijn wordt de Franse overheid in staat gesteld om programma's die zijn

PMT kiest voor specifieke thema's die goed passen bij Metaal en Techniek:

- Energietransitie
- Toegang tot financiering
- Afval



Acties op 4 gebieden:

- blended finance
- retail
- standaard data
- regelgeving

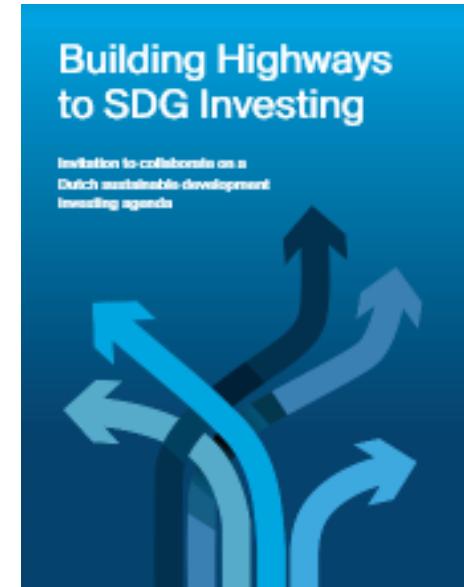


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PGGM calls for regulatory leeway to promote sustainable investment

4 JANUARY 2017 BY MAARTEN VAN WIJK

APG is actief op zoek naar aantrekkelijke beleggingen die duurzaamheid bevorderen



# Concluderend

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- Klimaat/SDGs; urgent en opportuun
- Geïntegreerd door de gehele portefeuille
- Nieuwe assets creëren
- Partijen verbinden



# Meer informatie

## Triodos Investment Management

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Triodos  Bank